A map of the Albemarle-Pamlico National Estuary System in North Carolina, showing the Roanoke, Tar, and Pamlico rivers and the Albemarle and Pamlico lakes. The map is overlaid with a light blue and white wavy border at the top.

APNEP's Wetland Monitoring & Assessment Phase I (2008-2010) and Pre-Phase II (2011-2016)

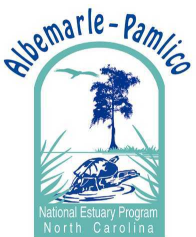
Dean Carpenter

Albemarle-Pamlico National Estuary Partnership

Wetlands Monitoring & Assessment Workshop

Imperial Centre for Arts and Sciences

22 February 2017



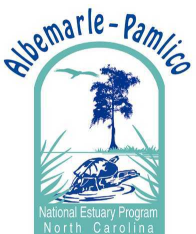
APNEP Mission

“To **identify**, **restore**, and **protect** the significant resources of the Albemarle-Pamlico estuarine system.”

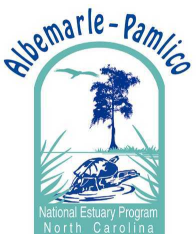
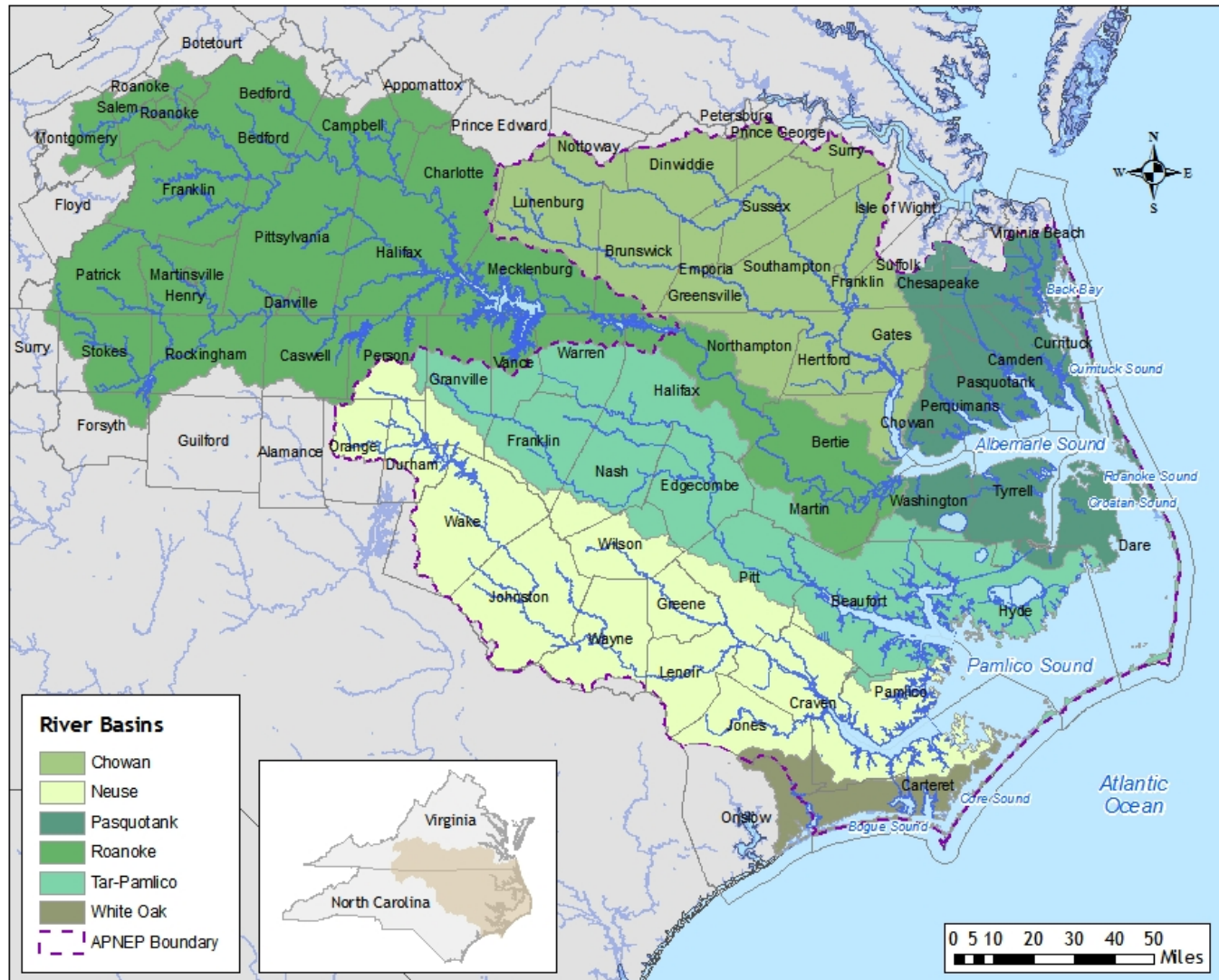
Albemarle - Pamlico



National Estuary
Partnership



APNEP Implementation Area and Management Institutions



APNEP Wetland Resources Monitoring & Assessment (Phase I)

- Develop a **monitoring strategy** for Wetland Resource metrics within the APNEP region
- Metric-specific monitoring **proposals**
- Indicators to be featured in the 2012 APNEP Regional Ecosystem Assessment

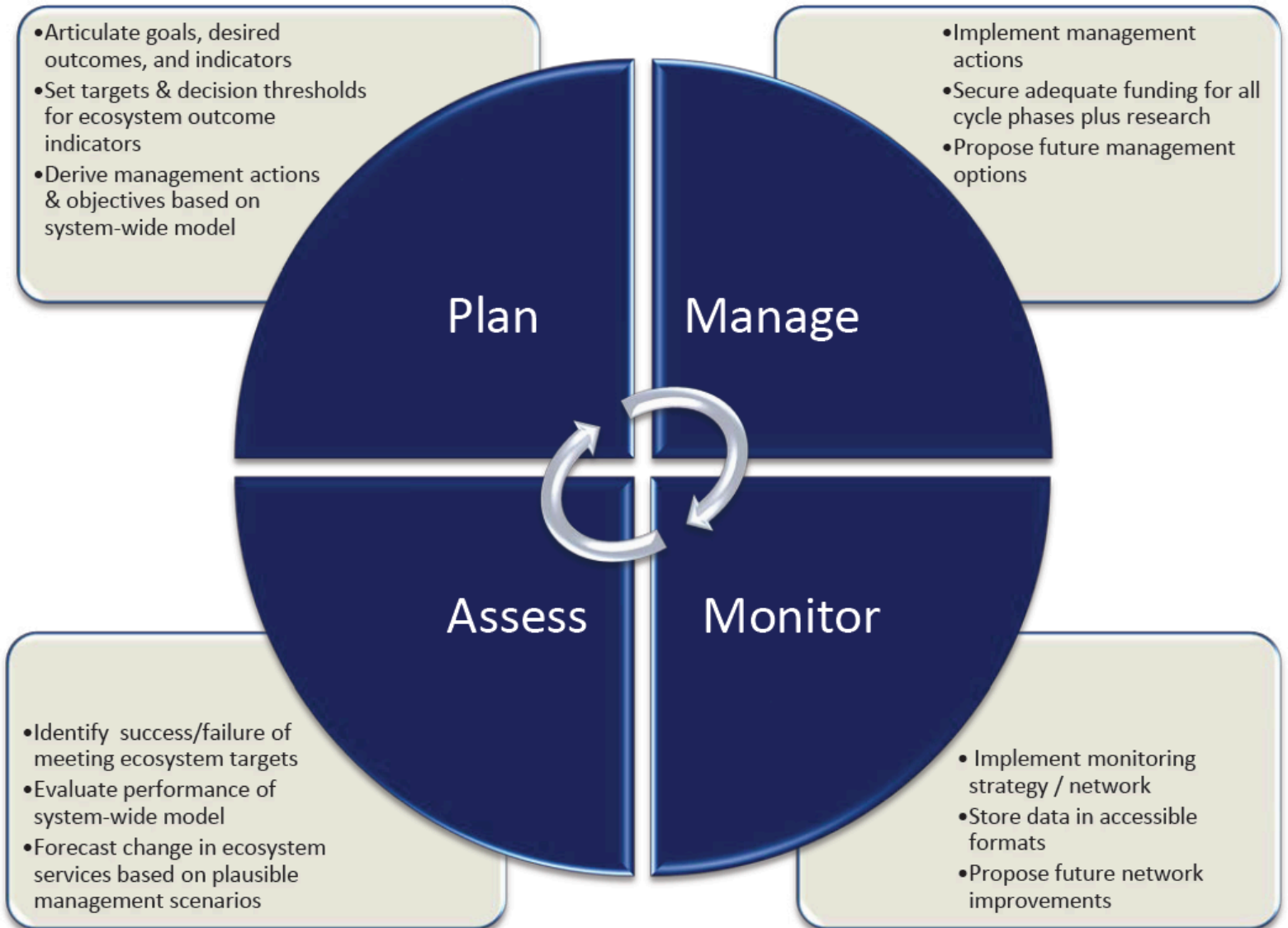
APNEP's Transition to Ecosystem-Based Management

- A **holistic vision and plan** that includes a comprehensive description of the A-P system and articulation of multiple management objectives.
- A community that has **effective engagement** of policy makers, managers, scientists, & stakeholders.
- A process that includes effective **adaptive management** to address a changing system.
- A **framework** that includes appropriate authority, implementation area, management institutions, financial resources, and effective communications.

APNEP's Ecosystem Health Goals

- A region where **human communities** are sustained by a functioning ecosystem
- A region where aquatic, wetland, and upland habitats support viable populations of **native species**
- A region where **water** quantity and quality maintain ecological integrity

Figure 2: APNEP's adaptive management cycle.



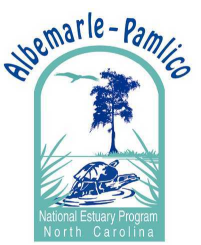
APNEP Targets 2017-2018

- Regional Ecosystem Assessment 2.0
 - Indicator Specification 1.1
- Comprehensive Conservation & Management Plan (CCMP) 2.1
 - Ecosystem-Based Management (EBM) Plan 1.0
- Integrated Monitoring Strategy 1.0
 - Indicator Specification 1.1

APNEP Monitoring & Assessment 2008-2010

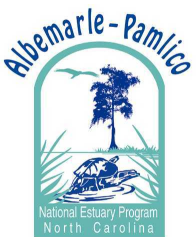
- APNEP staff adopt indicators/metrics in 2007
- Plan in 2008 to develop an integrated monitoring strategy for those indicators
- In concert with APNEP revising its Comprehensive Conservation & Management Plan (CCMP)
- Six APNEP resource monitoring & assessment teams

Regional Ecosystem Model



Wetland Resources Monitoring & Assessment Team Representation (Phase I)

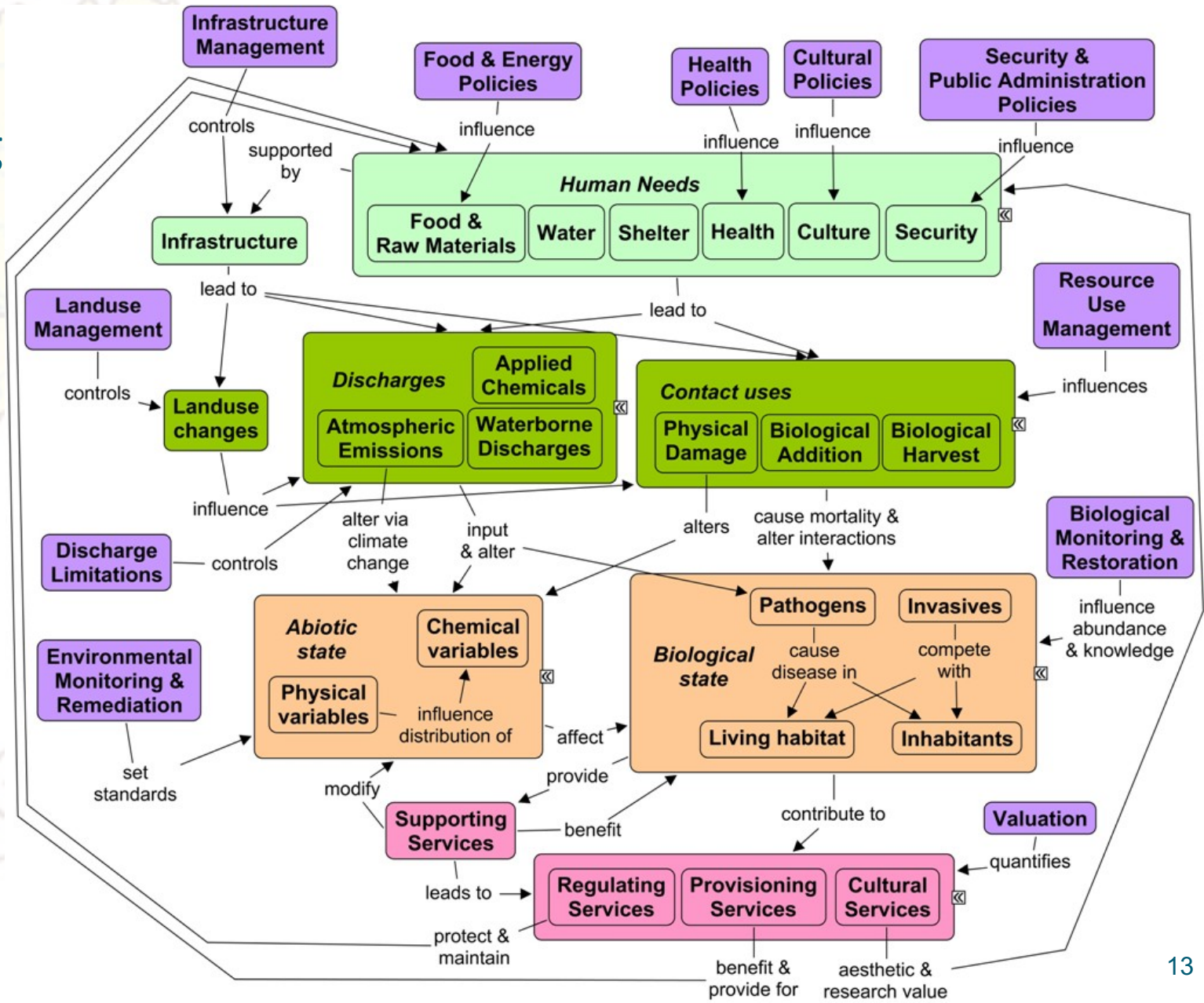
- APNEP
- NC-DENR
 - DCM
 - DFR
 - DMF
 - DWQ
 - DWR
 - EEP
 - NERR
- NC-WRC
- Federal
 - COE
 - EPA
 - FWS
 - NOAA
 - NPS
 - USGS
- STAC/ Ex-STAC



EPA Indicator Development for Estuaries

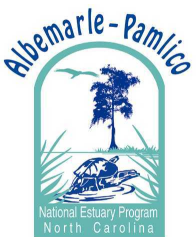
- Program Planning
- Conceptual Model Development
- Indicator Specification
- Monitoring Program Development
- Implementation
- Reassessment

DPSER Modeling



Lt. green = Drivers
 Dk. Green = Pressure
 Orange = State
 Red = Ecosystem Services
 Purple = Response

EPA-ORD-ESRP 2010



APNEP Indicator Definition

“A **numerical value** derived from actual measurements of a pressure, state or ambient condition, exposure, ecological condition, or measure of human health or wellbeing over a specified **geographic domain**, whose trends over time represent or draw attention to underlying **trends** in the condition of the environment in the A-P region.”

APNEP Indicator Criteria

- **Utilization:** Address a key process or property, and answers (or makes an important contribution toward answering) an important question about conditions in the A-P region
- **Objectivity:** Developed and presented in an accurate, clear, complete, and unbiased manner
- **Integrity:** Underlying data should be characterized by sound collection methodologies and data management systems adequate to protect its integrity, and to comply with quality assurance procedures
- **Availability:** Data should be available and timely, or will likely be available in the future, to maintain the indicator's utility
- **Representation:** Trends should accurately represent the underlying trends in the target population
- **Clarity:** The indicator should be clearly defined and reproducible. The specific data used and the specific assumptions, analytical methods, and statistical procedures employed are clearly stated

APNEP Objectives-Metrics Hierarchy

- Modules
- Categories
- Dimensions
- Metrics

Candidate Wetland Resource Indicators

Module	Category	Dimension	Indicator	
VII: Wetland Resources	VII-A: Wetland Incidents of Concern	VII-A-1: Altered Fire Regime in Wetlands	VII-A-1-a: Fire Severity, Frequency, and Extent in Wetlands	
		VII-A-2: Wetland Vegetation Diebacks	VII-A-2-a: Saltmarsh Diebacks	
		VII-A-3: Amphibian Deformities in Wetlands	VII-A-3-a: Amphibian Deformity Incidences in Wetlands	
		VII-A-4: Bioaccumulation in Wetlands	VII-A-4-a: Wetland Bird Egg Contamination	
	VII-B: Wetland Habitat	VII-B-1: General Wetland Habitat Condition	VII-B-1-a: Rare Wetland Organism Presence	VII-B-1-a: Rare Wetland Organism Presence
			VII-B-1-b: Wetland Community Representation	VII-B-1-b: Wetland Community Representation
			VII-B-1-c: Wetland Plant Condition	VII-B-1-c: Wetland Plant Condition
			VII-B-1-d: Permitted Wetland Losses	VII-B-1-d: Permitted Wetland Losses
			VII-B-1-e: Wetland Restoration	VII-B-1-e: Wetland Restoration
			VII-B-2: Hydrologic Integrity in Wetlands	VII-B-2-a: Hydrogeomorphic & Condition Modification in Wetlands
	VII-C: Living Resource Populations in Wetlands	VII-C-1: Wetland Mammals	VII-C-1-a: Black Bear Populations in Wetlands & Uplands	VII-C-1-a: Black Bear Populations in Wetlands & Uplands
			VII-C-1-b: Bobcat Populations in Wetlands	VII-C-1-b: Bobcat Populations in Wetlands
			VII-C-2-a: Waterfowl Community Structure	VII-C-2-a: Waterfowl Community Structure
VII-C-2: Wetland Birds		VII-C-2-b: Shorebird Community Structure	VII-C-2-b: Shorebird Community Structure	
		VII-C-2-c: Landbird Community Structure	VII-C-2-c: Landbird Community Structure	
VII-C-3: Wetland Amphibians	VII-C-3-a: Estuarine Pool Breeders	VII-C-3-a: Estuarine Pool Breeders		
VII-D: Wetland Soil/Sediment Condition	VII-D-1: Wetland Soil Condition/ Oxidation	VII-D-1-a: Subsidence in Wetland Soils		
II: Land Cover	II-A: Wetland Cover Type Extent	II-A-3: Wetlands	II-A-3-a: Area by Wetland Class	
	II-B: Spatial Relationships in Wetlands	II-B-1: Wetland Connectivity	II-B-1-a: Wetland Connectivity Index	
		II-B-2: Wetland Patchiness	II-B-2-a: Wetland Complexity Index	
		II-B-3: Wetland Proximity	II-B-3-a: Wetland Proximity Index	
II-C: Future Wetland Landscapes	II-C-1: Tomorrow's Riparian Zones	II-C-1-a: Land Use/Land Cover Under 5' Elevation		
III: Material Balances	III-B: Wetland Element of Carbon Cycle	III-B-2: Sequestered Carbon	III-B-2-a: Stored Carbon in Wetland Soils & Vegetation	
		III-C: Wetland Element of Nutrient Cycle	III-C-1: Nitrogen	III-C-1-a: Stored Nitrogen in Wetland Soils & Vegetation
	III-D: Wetland Element of Sediment Cycle	III-C-2: Phosphorus	III-C-2-a: Stored Phosphorus in Wetland Soils & Vegetation	
		III-C-3: Sulfur	III-C-3-a: Stored Sulfur in Wetland Soils & Vegetation	
		III-D-1: Sedimentation	III-D-1-a: Sedimentation in Wetlands	
	III-E: Wetland Element of Toxicants Cycle	III-E-1: Metals Contaminants	III-E-1-a: Mercury Prevalence in Wetland Biota	
III-E-2: Non-Metals Contaminants		III-E-2-a: Toxicant (TBD) Prevalence in Wetland Biota		
IX: Species Introductions & Removals	IX-A: Invasive Wetland Species	IX-A-1: Invasive Wetland Mammals	IX-A-1-a: Nutria Population Estimates; Notable Local Populations	
		IX-A-2: Invasive Wetland Birds	IX-A-2-a: Brown-headed cowbird, European starling (Invasive Comm)	
		IX-A-3: Invasive Wetland Reptiles	IX-A-3-a: Invasive Wetland Reptile TBD Species Population Status/Occurrences	
		IX-A-4: Invasive Wetland Amphibians	IX-A-4-a: Invasive Wetland Amphibian TBD Species Population Status/Occurrences	
		IX-A-9: Invasive Wetland Arachnids	IX-A-9-a: Invasive Wetland Arachnid TBD Species Population Status/Occurrences	
		IX-A-10: Invasive Wetland Crustaceans	IX-A-10-a: Invasive Wetland Crustacean TBD Species Population Status/Occurrences	
		IX-A-11: Invasive Wetland Insects	IX-A-11-a: Invasive Wetland Insect TBD Species Population Status/Occurrences	
		IX-A-12: Invasive Wetland Flora	IX-A-12-a: <i>Phragmites australis</i> Population Status/Occurrences; Alligator Weed (Invasive Comm)	
	IX-B: Vulnerable Wetland Species	IX-B-1: Vulnerable Wetland Mammals	IX-B-1-a: River Otter Species Population Status/Occurrences	
		IX-B-2: Vulnerable Wetland Birds	IX-B-2-a: King rail, Piping plover, Swainson's warbler, Black duck Population Status/Occurrences	
		IX-B-3: Vulnerable Wetland Reptiles	IX-B-3-a: Vulnerable Wetland Reptile Species Population Status/Occurrences	
		IX-B-4: Vulnerable Wetland Amphibians	IX-B-4-a: Vulnerable Wetland Amphibian TBD Species Population Status/Occurrences	
		IX-B-9: Vulnerable Wetland Arachnids	IX-B-9-a: Vulnerable Wetland Arachnid TBD Species Population Status/Occurrences	
IX-B-10: Vulnerable Wetland Crustaceans	IX-B-10: Vulnerable Wetland Crustaceans	IX-B-10-a: Vulnerable Wetland Crustacean TBD Species Population Status/Occurrences		
	IX-B-11: Vulnerable Wetland Insects	IX-B-11-a: Vulnerable Wetland Insect TBD Species Population Status/Occurrences		
	IX-B-13: Vulnerable Wetland Flora	IX-B-13-a: Vulnerable Wetland Flora TBD Species Population Status/Occurrences		



A-P Ambient Monitoring Program

- Precise goals and specific measures for monitoring policy effectiveness should be designed and tested at the time that a policy is implemented
- Status Quo: APNEP 2000 monitoring survey update

APNEP Monitoring Proposal

- Justification for indicator
- Goal of sampling/monitoring program
 - What the optimum sampling/monitoring program will achieve and why that is important
- Existing sampling/monitoring program
 - Objectives - What the existing program is designed to measure.
 - Example: *Conduct periodic aerial mapping to monitor dramatic change of SAV presence over 5-year increments in four of six APES regions*
 - Methods
 - Costs
 - Data quality control (data quality objective)
 - Data analysis, statistical methods and hypotheses

APNEP Monitoring Proposal

- **Enhanced sampling/monitoring program**
 - Objectives - what the enhanced sampling/monitoring program is designed to measure.
 - Example: *Estimate the areal distribution and abundance of SAV along the western shorelines of APES and be capable of detecting significant change in SAV distribution and abundance*
 - Methods
 - Costs
 - Data quality control (data quality objective)
 - Data analysis, statistical methods and hypotheses
- **Reference(s)**
- **Contact Person**

Monitoring Integration Continuum

- **Independence:** Knowledge of partners monitoring strategies
- **Cooperation:** Taking advantage of common geography, timing
- **Collaboration:** Opportunities to leverage partners' monitoring networks
- **Integration:** Working toward a common set of regional ecosystem objectives

APNEP EBM Transition Team

Policy Board
Science & Technical
Advisory Committee
Citizens Advisory
Committee
State Planner
Federal Planner
EBM Tech Transfer
Staff



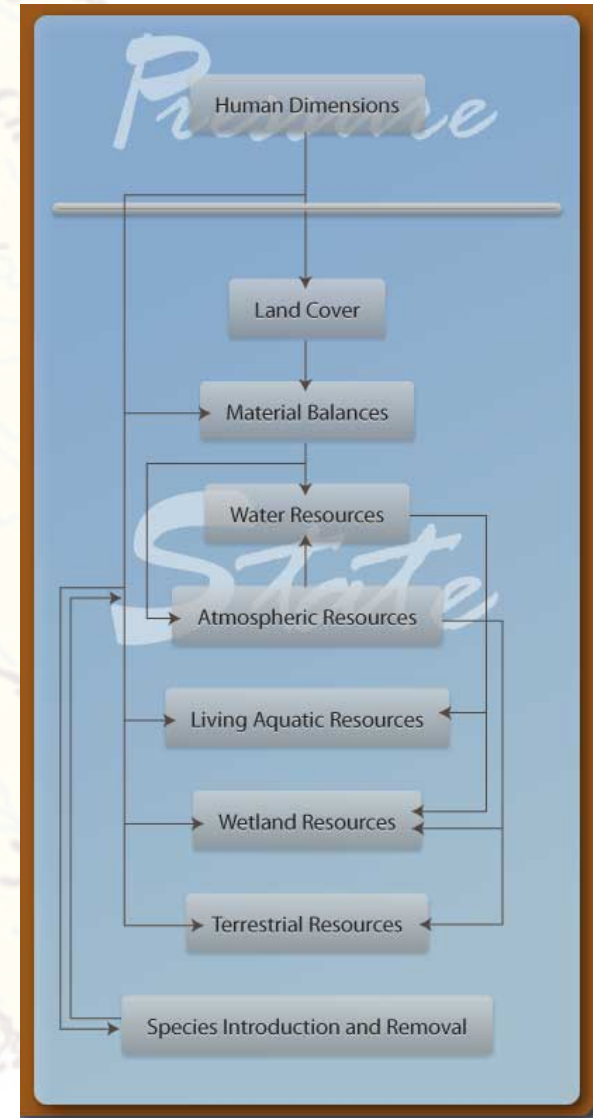
Step 1: Articulate program goals

- Objectives Hierarchy Structure
 - Goal-Objective-Management Action-Step (1994)
 - Goal-Subgoal-Objective-Management Action (2008-2010)
 - Goal-Outcome + Component-Objective-Action (2012)
- Objectives Hierarchy Content
 - Five Goals, 15 Objectives, 49 Actions (1994)
 - Three Goals, 12 Outcomes + 5 Components, 15 Objectives, 58 Actions (2012)

Step 2: Develop system level model for goal attainment

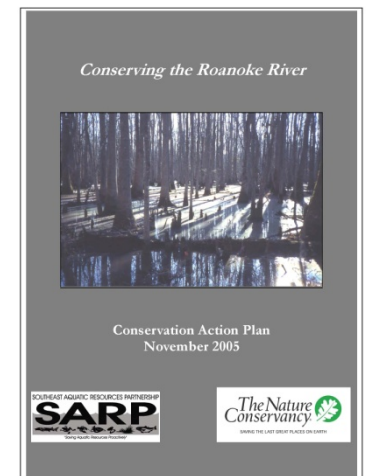
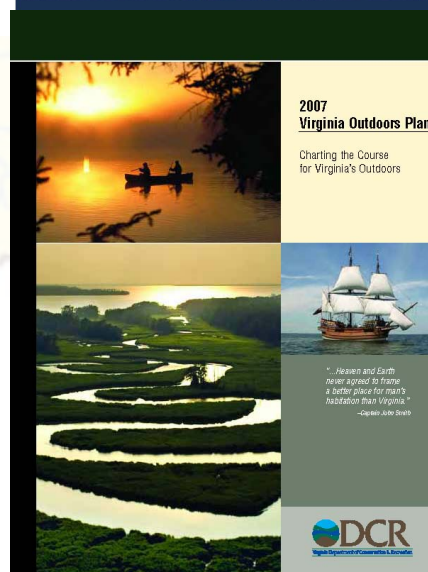
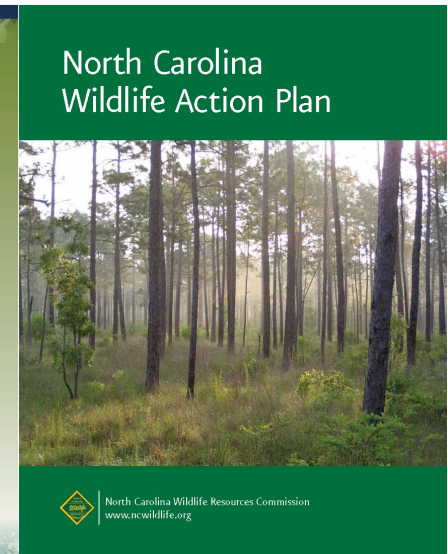
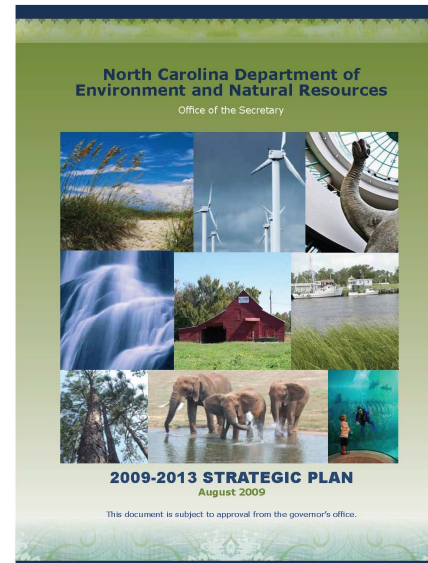
Ecological management actions (stressor mitigation) can impact multiple ecosystem endpoints

Multiple stressors (including other endpoints) impact directly and indirectly ecosystem endpoints



EBM Step 3: Assess current management efforts –identify gaps

- Directed by conceptual models
- Survey of partners' strategic/action plans
 - Specificity and publication date
 - Action extraction
 - Align with APNEP outcomes/strategies
- Interview senior management



Implement CCMP

- Fourth CCMP question
- Ten-year horizon
- **58 CCMP actions**
- Super-Aggregated into five components
- Aggregated into 15 CCMP objectives



2b. The extent and quality of upland, freshwater, estuarine and near-shore marine habitats fully support biodiversity and ecosystem function

Outcomes	Actions				Workgroups	
1a	A1.1	B1.1	C1.1	D1.1	E1.1	Freshwater Habitats and Fish Passage
1b	A1.2	B1.2	C1.2	D1.2	E1.2	Policy & Economics
1c	A2.1	B1.3	C1.3	D1.3	E1.3	Decision Support Tools
1d	A2.2	B1.4	C1.4	D1.4	E2.1	Education & Engagement
1e	A2.3	B1.5	C1.5	D1.5	E2.2	Water Quality Improvements
2a	A2.4	B2.1	C2.1	D2.1		Shorelines
2b	A2.5	B2.2	C2.2	D2.2		Contaminant Management
2c	A3.1	B2.3	C2.3	D2.3		Invasives
3a	A3.2	B2.4	C3.1	D3.1		Restoration Strategies
3b	A3.3	B2.5	C3.2	D3.2		Monitoring Networks
3c		B2.6	C3.3	D3.3		Oysters
3d		B3.1	C4.1			SAV
		B3.2	C4.2			
		B3.3	C4.3			
			C4.4			
		C5.1				Flows
		C5.2				
		C5.3				

Step 5: Develop monitoring program

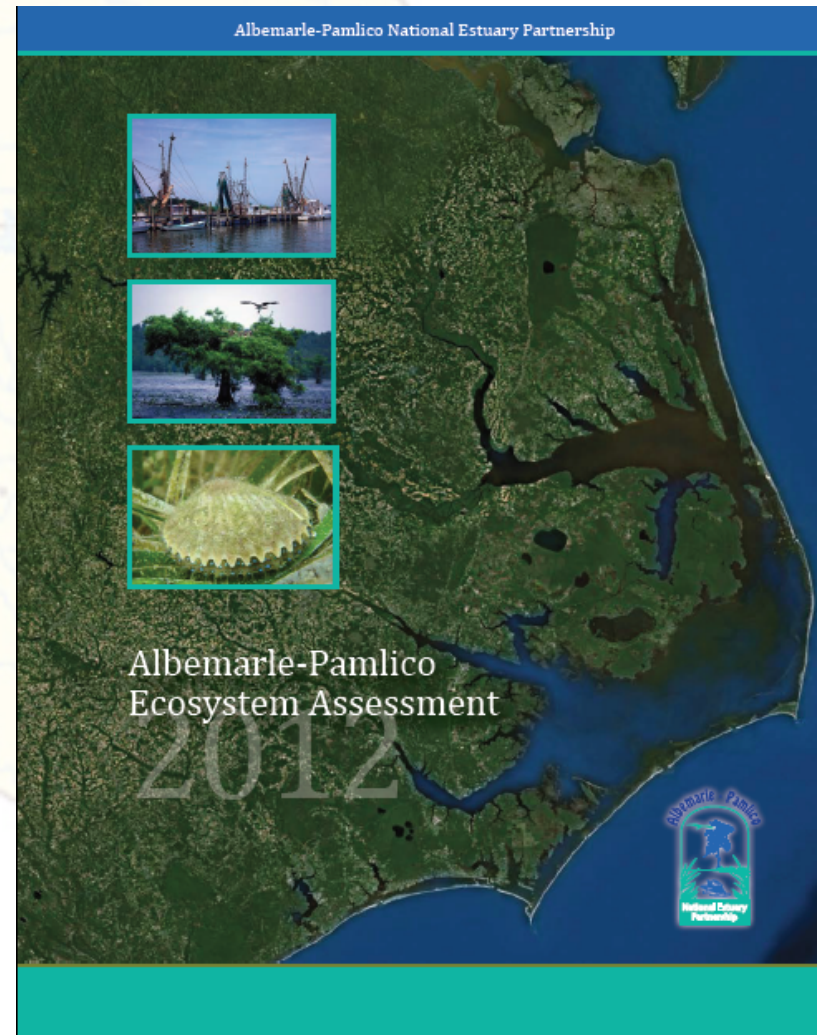
- Linking candidate indicators to CCMP outcomes
- Indicator-specific monitoring strategies
 - Justification for indicator
 - Goal of sampling/monitoring program
 - Existing sampling/monitoring program
 - Enhanced sampling/monitoring program
 - Reference(s)

Integrated monitoring strategy



Step 6: Assess performance

- “Interim” regional ecosystem assessment (2012)
 - Select provisional indicators
 - Status & trends from 1995 to present
 - Heinz Center format
- Phase 2 assessment
 - Diagnosis
- Phase 3 assessment
 - Forecasting



APNEP Ecosystem Assessment

Coasts, Sounds, Near Marine: Extent & Pattern

- *Phragmites australis*
 - Why Is the Extent of the Wetland Plant Species *Phragmites australis* Important?
 - What Will This Indicator Report?
 - What Do the Data Show?
 - Why Can't This Entire Indicator Be Reported at This Time?
 - Discussion
 - Technical Notes

Assessment Planning

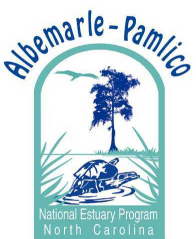
- “The greatest challenge in developing a large-scale biogeographic assessment is the synthesis and subsequent analysis of spatial data collected at different scales for varied objectives.”

Source: NOAA 2003, citing Gotway and Young 2002

Bioregional Assessment Questions

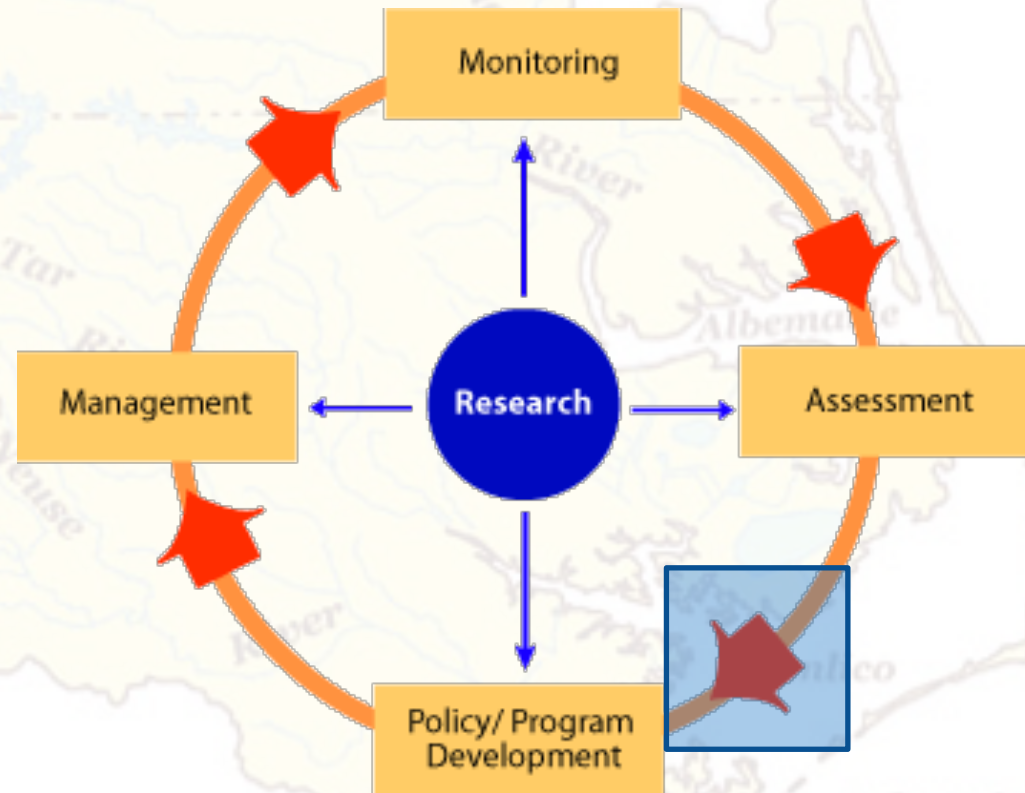
- What were historic ecological, social, and economic conditions, trends, and variability?
- What are current ecological, social, and economic conditions?
- What are trends and risks under current policies and management?
- What policy choices will achieve ecological sustainability consistent with social well-being?
- What are the implications of these choices?

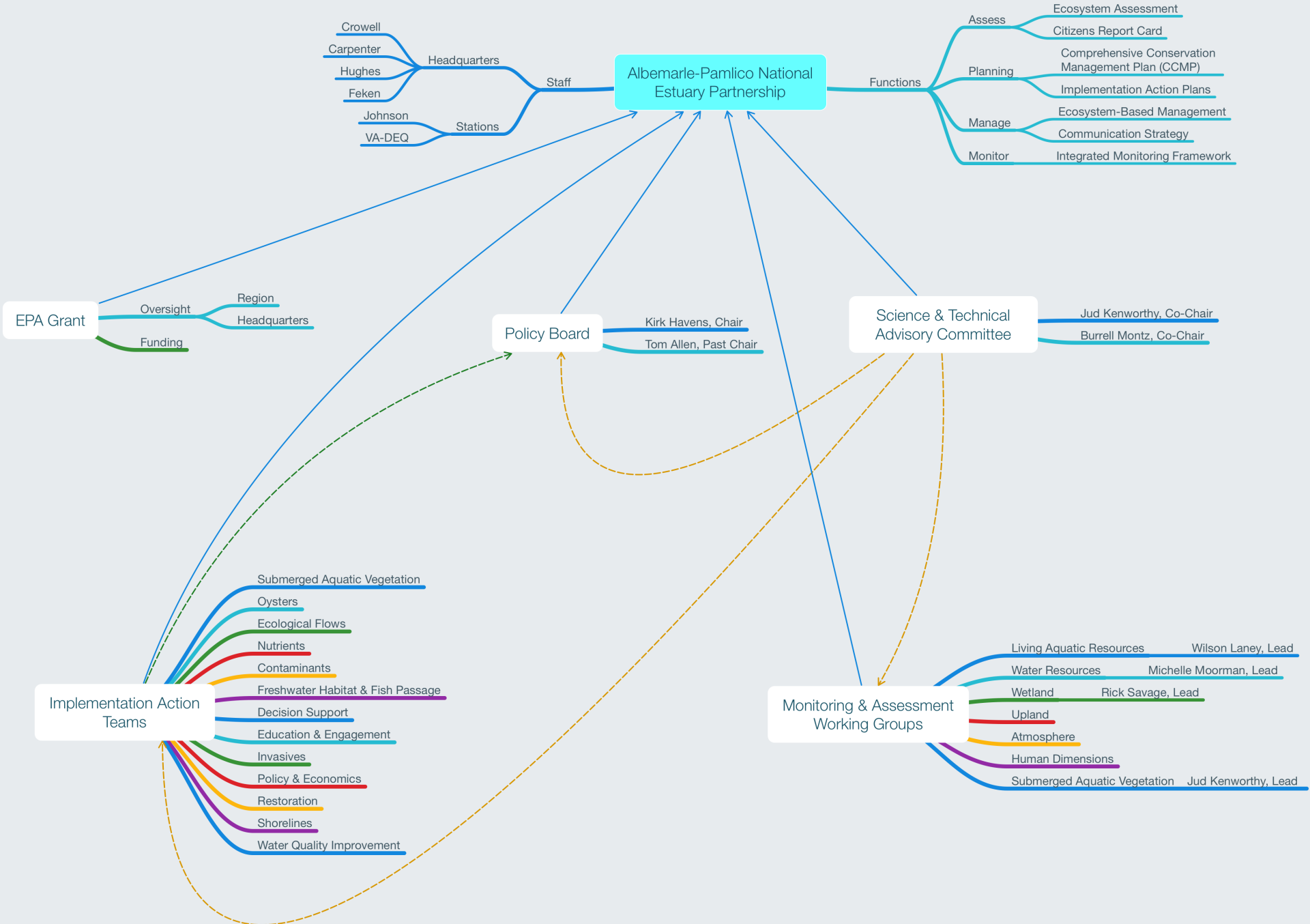
Source: Erman (1999)



Step 7: Manage adaptively

- Most difficult step?
- Senior management engagement
- Trigger levels in plan





APNEP Ecosystem Health Indicators Related to Wetlands: September 2016

Category	Dimension	Indicator Type	Code	Provisional Indicator	Key Partner	Units	Reporting Scales				Monitoring Scales						
							Space	Time	Space	Time	Space	Time	Space	Time			
Ecosystem Stressors	Elemental Cycles	Carbon Cycle	III-B-1-a	Stored Carbon in Water Column & Sediments	US-EPA-Reg4												
			III-B-2-a	Stored Carbon in Tree Biomass	USFS-Climate Change												
			III-A-1-a	Carbon Emissions by Sector	NC-DENR-DAQ, VA-DEQ-AQ												
		Nutrient Cycles	III-A-2-a	Carbon Storage by Vegetation & Soil	US-EPA-ORD, NCSU												
			III-C-1-a	Nitrogen Cycle Condition	USFS-FIA												
			III-B-1-a	Total Inorganic Nitrogen Deposition	US-EPA-ORD												
		Toxics Cycles	III-C-2-a	Phosphorus Cycle Condition	USGS												
			III-C-3-a	Sulfur Cycle Condition	USFS-FIA												
			III-B-1-a	Stored Elements in Wetland Soils	UNC-CH-IMS												
		2: A region where aquatic, wetland, and upland habitats support viable populations of native species	Wetland Taxa: Mammals		III-B-1-b	Stored Elements in Wetland Vegetation	UNC-CH-IMS										
					VII-C-1-a	Mammal Community Structure (e.g., Black Bear, Bobcat)	NC-WRC, VA-DGIF										
				IX-B-1-a	River Otter Species Population Status/Occurrences	NC-WRC, VA-DGIF											
VII-C-2-a	Waterbird Community Structure			NC-WRC, VA-DGIF													
VII-C-2-b	Shorebird Community Structure			US-FWS-SEVANENC													
VII-C-2-c	Landbird Community Structure			US-FWS-SEVANENC													
Wetland Taxa: Birds			VII-C-2-d	Waterfowl Community Structure	NC-WRC, VA-DGIF												
			IX-B-2-a	King rail, Piping plover, Swainson's warbler, Black duck Population Status/Occurrences	US-FWS-SEVANENC												
	VII-C-3-a		Herpetofauna Community Structure (e.g., Ephemeral Pool Breeders)	NC-WRC, VA-DGIF													
Wetland Taxa: Invertebrates			IX-B-3-a	Vulnerable Wetland Herpetofauna Species Population Status/Occurrences	NC-WRC, VA-DGIF												
			IX-B-4-a	Vulnerable Wetland Invertebrate TBD Species Population Status/Occurrences (Dragonflies, damselflies, fingernail clams?)	NC-WRC, VA-DGIF												
	II-A-3-a		Area by Wetland Class	NC-EFP, US-FWS-SEVANENC, NC-DWQ, NCCREWS													
Wetland Stressors		IX-B-13-a	Vulnerable Wetland Flora TBD Species Population Status/Occurrences	NC-DENR-NHP, VA-DCR-NHP													
		VII-A-1-a	Fire Severity, Frequency, and Extent in Wetlands	NC-DENR-DFR													
	VII-A-2-a	Saltmarsh Diebacks	US-NOAA-NC														
	VII-A-2-b	Estuarine Shorezone Area and Composition	ECU														
	VII-A-3-a	Amphibian Deformity Incidences in Wetlands	NC-WRC, US-FWS-SEVANENC														
	VII-A-4-a	Wetland Bird Egg Contamination	US-FWS-SEVANENC														
3: A region where water quantity and quality maintain ecological integrity	Wetland Habitats (Stressors)		II-B-1-a	Wetland Connectivity Index	ECU												
			II-B-2-a	Wetland Complexity Index	ECU												
		II-B-3-a	Wetland Proximity Index	ECU													
		II-C-1-a	Impaired Landward Migration of Coastal Wetlands	NC-DENR-DCM													
		VII-B-1-a	Rare Wetland Organism Presence	NC-DENR-NHP, VA-DCR-NHP													
		VII-B-1-b	Rare Wetland Community Presence	NC-DENR-NHP, VA-DCR-NHP													
Habitat Management		VII-B-1-c	Wetland Community Representation	NC-DENR-NHP, VA-DCR-NHP													
		VII-B-1-d	Wetland Plant Condition	US-EPA-Reg4													
	VII-B-2-a	Hydrological Alteration in Wetlands	NC-DWQ, US-DOD-ACE, US-DA-NRCS														
VII-D-1-a	Relative Elevation of Wetland Soils	US-GS-NC															
III-E-1-b	Water Quality Toxicant Concentrations (e.g., Mercury, Non-Metals Prevalence in Wetland Biota)	NC-DENR-DWQ, VA-DEQ															
VII-B-1-e	Permitted Wetland Losses	US-DOD-ACE															
VII-B-1-f	Wetland Restoration	NC-DENR-EFP															
Invasive Wetland Plant Species		IX-A-13-a	Phragmites australis Population Status/Occurrences, Alligator Weed (Invasive Comm)	APNEP													
		IX-A-1-a	Nutria Population Estimates; Notable Local Populations	NC-WRC, VA-DGIF													
	IX-A-2-a	Brown-headed cowbird, European starling (Invasive Comm)	US-FWS-SEVANENC														
	IX-A-3-a	Invasive Wetland Herpetofauna TBD Species Population Status/Occurrences	NC-WRC, VA-DGIF														
IX-A-4-a	Invasive Wetland Invertebrate TBD Species Population Status/Occurrences	NC-WRC, VA-DGIF, US-FWS-SEVANENC															
3B: Nutrients and pathogens do not harm species that depend on the waters		III-B-1-a	Stored Elements in Wetland Soils	UNC-CH-IMS													
		III-B-1-b	Stored Elements in Wetland Vegetation	UNC-CH-IMS													
3D: Sediments do not harm species that depend on the waters		III-D-1-a	Sedimentation in Wetlands	ECU													



Indicator Planning Decisions

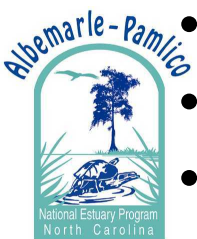
- **What indicator(s) map to each environmental outcome?**
- **What are the fair, good, and excellent health target values for each ecosystem outcome indicator?**
- **What is the expected trajectory of an indicator value, based on how CCMP actions are implemented?**
- **What is the “trigger” value for a given interval since action steps are implemented, outside of which means the system is not behaving as forecast and change in business (e.g., research, revised action step, partner commitment) is required?**

CCMP's Four Questions

- What is a **healthy** Albemarle-Pamlico Estuarine System?
- What is the **status** of Albemarle-Pamlico Estuarine System?
- What are the **biggest threats** to Albemarle-Pamlico Estuarine System?
- What **actions** should be taken that will move us from where we are today to a healthier Albemarle-Pamlico Sounds by 2022?

Wetland Monitoring & Assessment Refs

- FWS/EPA Status & Trends Five Mid-Atlantic States (1986)
- APNEP/ECU Fringe Wetlands in Albemarle and Pamlico Sounds (1989)
- FWS Regional Wetlands Concept Plan (1992)
- EPA Volunteer Wetland Monitoring (2001)
- FWS Coastal Wetlands Status & Trends in Eastern US (2008)
- FWS Wetlands Status & Trends in US 2004-2009 (2013)
- EPA Coastal Wetlands Initiative: South Atlantic Review (2013)
- NERR SWMP Wetland Monitoring Protocol (2013)
- Regional Coastal Wetlands Monitoring Group (2015-2016)
- National Wetland Condition Assessment 2011 (2016)
- National Wetland Condition Monitoring 2016



Effective Monitoring to Evaluate Ecological Restoration in the Gulf of Mexico

