

APNEP's Water Resources Monitoring & Assessment Activity Phase I (2008-2010) and Pre-Phase II (2011-2016)

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Albemarle-Pamlico National Estuary Partnership

Water Resources Monitoring & Assessment Workshop

Imperial Centre for Arts and Sciences

19 June 2017



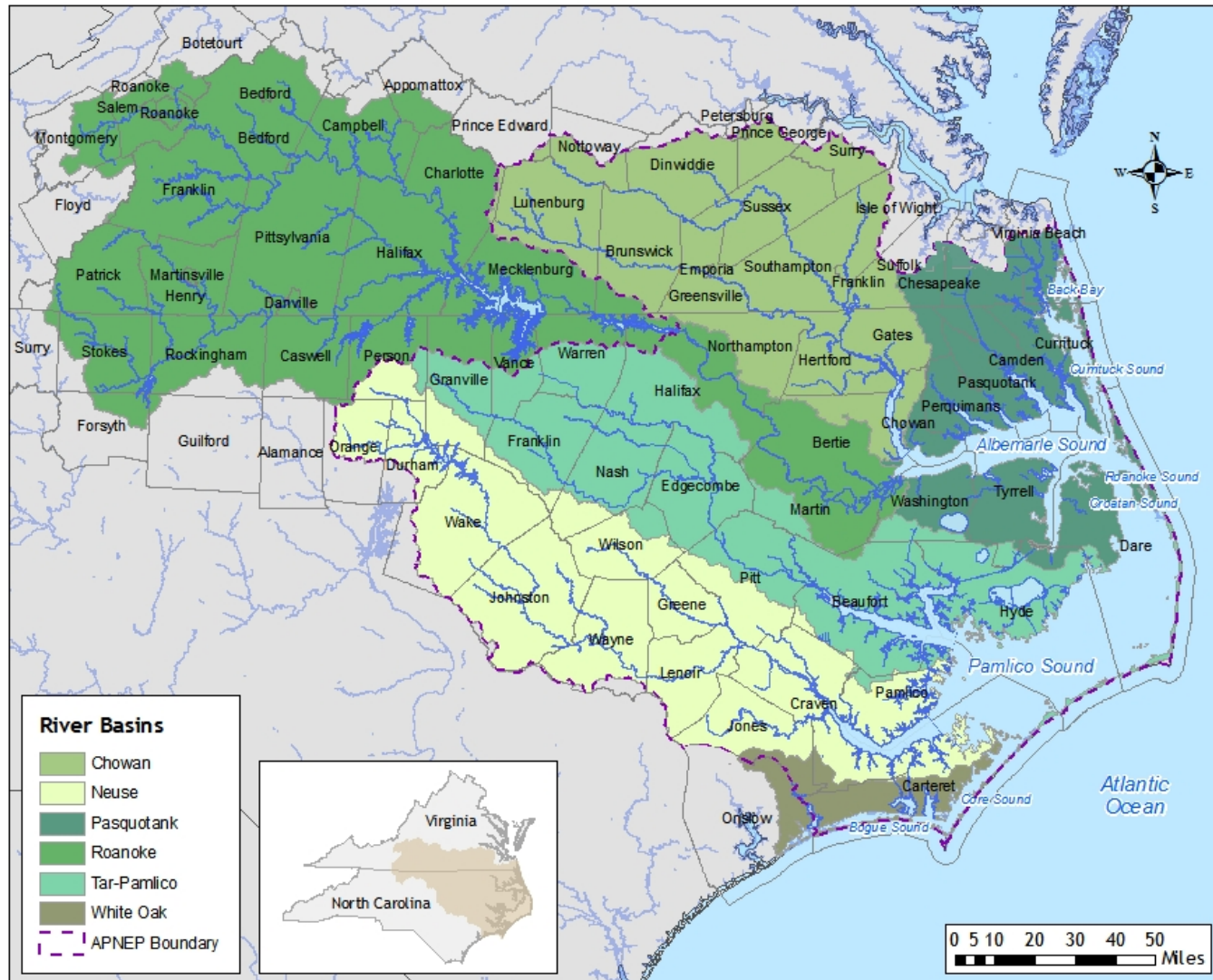
APNEP Mission

“To **identify**, **restore**, and **protect** the significant resources of the Albemarle-Pamlico estuarine system.”

Albemarle - Pamlico



APNEP Implementation Area and Management Institutions



APNEP Water Resources Monitoring & Assessment (Phase I)

- Develop a **monitoring strategy** for Water Resource metrics within the APNEP region
- Metric-specific monitoring **proposals**
- Indicators to be featured in the 2012 APNEP Regional Ecosystem Assessment

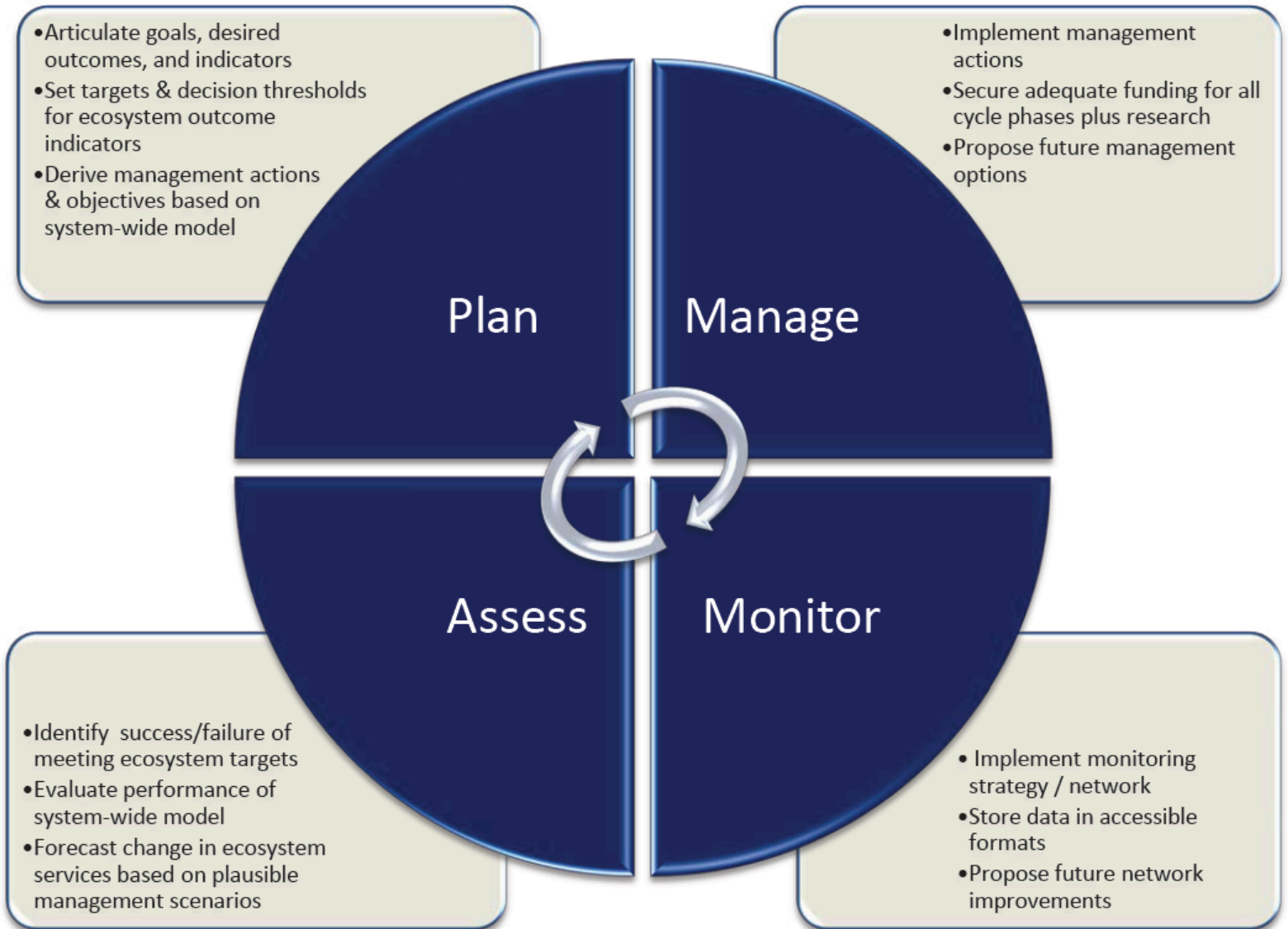
APNEP's Transition to Ecosystem-Based Management

- A **holistic vision and plan** that includes a comprehensive description of the A-P system and articulation of multiple management objectives.
- A community that has **effective engagement** of policy makers, managers, scientists, & stakeholders.
- A process that includes effective **adaptive management** to address a changing system.
- A **framework** that includes appropriate authority, implementation area, management institutions, financial resources, and effective communications.

APNEP's Ecosystem Health Goals

- A region where **human communities** are sustained by a functioning ecosystem
- A region where aquatic, wetland, and upland habitats support viable populations of **native species**
- A region where **water** quantity and quality maintain ecological integrity

Figure 2: APNEP's adaptive management cycle.



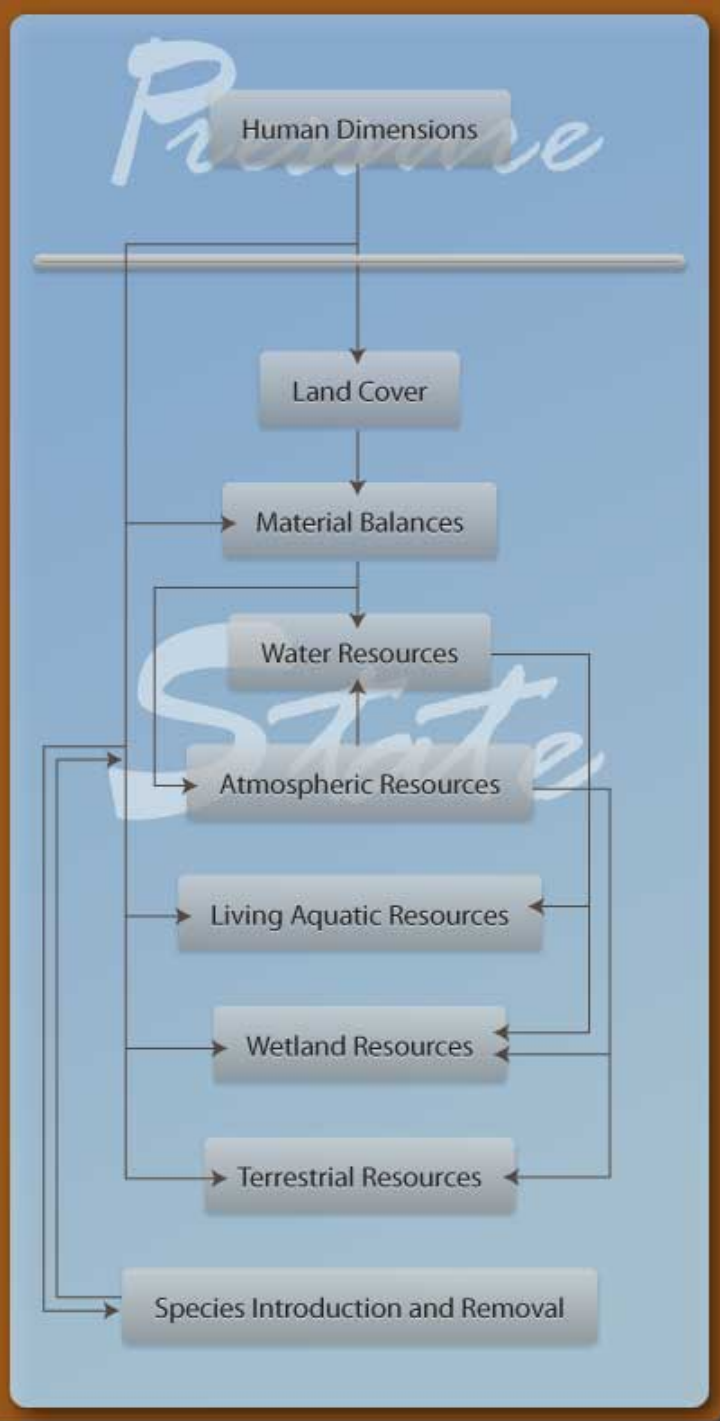
APNEP Targets 2017-2018

- Regional Ecosystem Assessment 2.0
 - Indicator Specification 1.1
- Comprehensive Conservation & Management Plan (CCMP) 2.1
 - Ecosystem-Based Management (EBM) Plan 1.0
- Integrated Monitoring Strategy 1.0
 - Indicator Specification 1.1

APNEP Monitoring & Assessment 2008-2010

- APNEP staff adopt indicators/metrics in 2007
- Plan in 2008 to develop an integrated monitoring strategy for those indicators
- In concert with APNEP revising its Comprehensive Conservation & Management Plan (CCMP)
- Six APNEP resource monitoring & assessment teams

Regional Ecosystem Model



Water Resources Monitoring & Assessment Team Representation (Phase I)

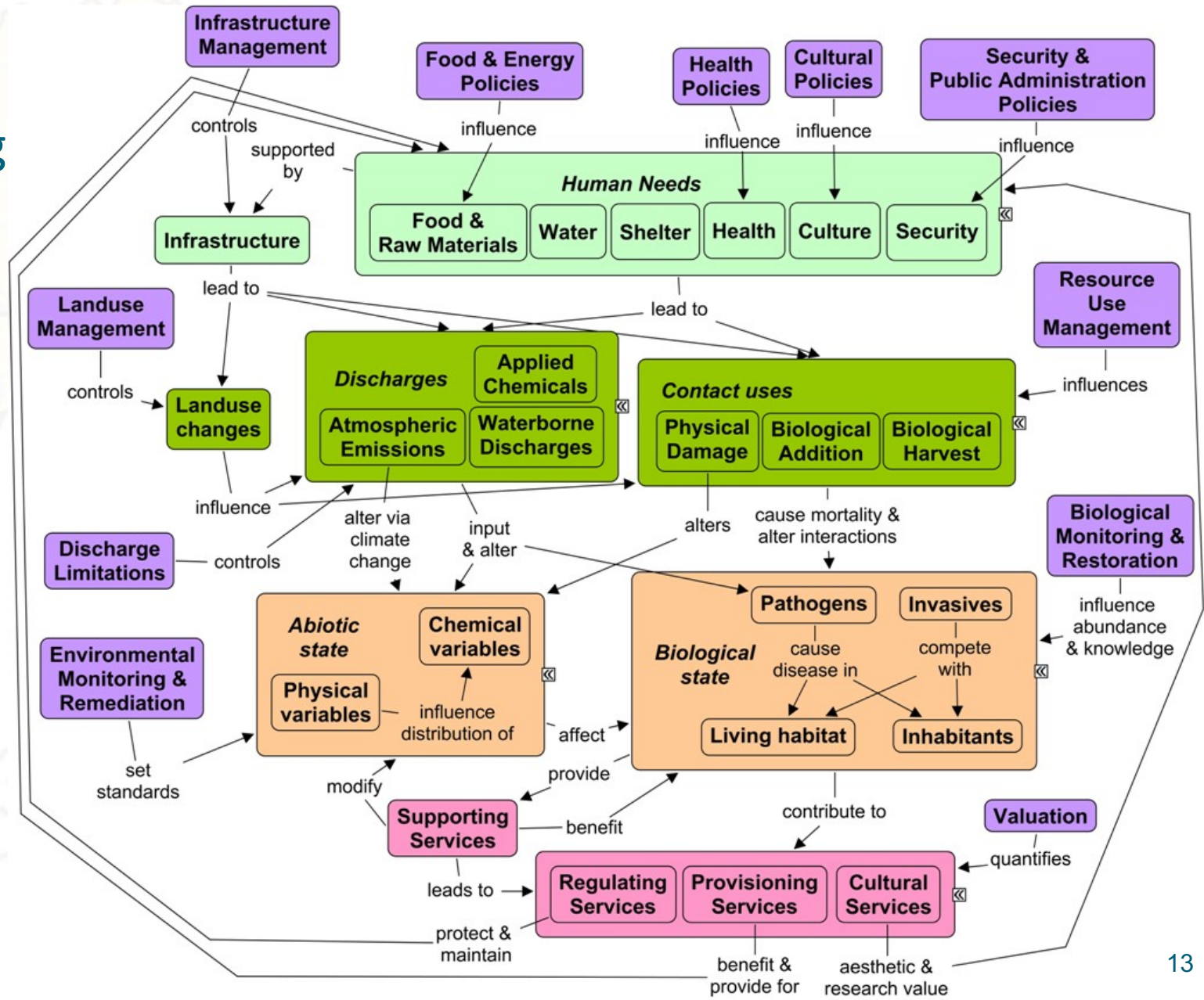
- APNEP
- NC-DA&CS
 - FS
- NC-DENR
 - DMF
 - DWQ
 - DWR
 - NERR
- NC-WRC
- VA-SNR
 - DCR
 - DEH
 - DEQ
- Federal
 - COE
 - EPA
 - FS
 - FWS
 - NOAA
 - NPS
 - USGS
- STAC/ Ex-STAC
 - ECU
 - NCSU
 - UNC-CH
 - PTRF



EPA Indicator Development for Estuaries

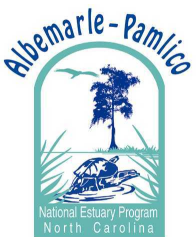
- Program Planning
- Conceptual Model Development
- Indicator Specification
- Monitoring Program Development
- Implementation
- Reassessment

DPSER Modeling



Lt. green = Drivers
 Dk. Green = Pressure
 Orange = State
 Red = Ecosystem Services
 Purple = Response

EPA-ORD-ESRP 2010



APNEP Indicator Definition

“A **numerical value** derived from actual measurements of a pressure, state or ambient condition, exposure, ecological condition, or measure of human health or wellbeing over a specified **geographic domain**, whose trends over time represent or draw attention to underlying **trends** in the condition of the environment in the A-P region.”

APNEP Indicator Criteria

- **Utilization:** Address a key process or property, and answers (or makes an important contribution toward answering) an important question about conditions in the A-P region
- **Objectivity:** Developed and presented in an accurate, clear, complete, and unbiased manner
- **Integrity:** Underlying data should be characterized by sound collection methodologies and data management systems adequate to protect its integrity, and to comply with quality assurance procedures
- **Availability:** Data should be available and timely, or will likely be available in the future, to maintain the indicator's utility
- **Representation:** Trends should accurately represent the underlying trends in the target population
- **Clarity:** The indicator should be clearly defined and reproducible. The specific data used and the specific assumptions, analytical methods, and statistical procedures employed are clearly stated

APNEP Objectives-Metrics Hierarchy

- Modules
- Categories
- Dimensions
- Metrics

Candidate Water Resource Indicators

Module	Category	Dimension	Indicator	
IV: Water Resources	IV-A: Water Quality Threats (Load)	IV-A-1: Nutrient Loads	IV-A-1-a Nitrogen & Phosphorus Loading	
		IV-A-2: Oxygen-Depleting Substances Loads	IV-A-2-a Biochemical Oxygen Demand	
		IV-A-3: Sediment Loads	IV-A-3-a Sediments from Land	
		IV-A-4: Toxicant Loads	IV-A-4-a Toxicants from Land	
	IV-B: Surface Water Quality (In Column)	IV-B-1: Water Quality Degradation	IV-B-1-a	Amount & Extent of Impaired Waters
			IV-B-1-b	WQ Standard Violations
			IV-B-1-c	Acute WQ Problem Sites
		IV-B-2: Water Quality in High-Value Sites	IV-B-2-a	WQ in Nursery Areas
			IV-B-2-b	WQ in SAV Habitats & Shellfish Waters
		IV-B-3: Nutrient Sensitive Waters	IV-B-3-a	Nutrient Concentrations in NSW
			IV-B-4: Physical Contaminants	IV-B-4-a Dissolved Oxygen Standard Violations
		IV-B-4: Physical Contaminants	IV-B-4-b	Sediment Standard Violations
			IV-B-4-c	Salinity Concentration
			IV-B-4-d	Estuarine Debris
			IV-B-4-e	Underwater Acoustics
			IV-B-5: Algae	IV-B-5-a Chlorophyll-a Concentration
	IV-B-6: Pathogens	IV-B-6-a Shellfish & Swimming Area Closures		
	IV-B-7: Toxicants	IV-B-7-a	Toxicant Standards Violations	
		IV-B-7-b	Metals Standards Violations	
	IV-B-8: Emerging Contaminants	IV-B-8-a Personal Care & Pharmaceutical By-Products/Nanoparticles		
	IV-C: Ground Water Quality	IV-C-1: GW Quality Degradation	IV-C-1-a	Drinking Water Standard Violations (Water-supply Aquifers)
			IV-C-1-b	Acute WQ Problem Sites
		IV-C-2: GW Physico-Chemical Contaminants	IV-C-2-a Saltwater Intrusion	
		IV-C-3: GW Pathogens	IV-C-3-a E. coli in Land Use Categories (Shallow Aquifer)	
IV-C-4: GW Toxicants		IV-C-4-a Toxicant Concentrations in Land Use Categories (Shallow Aquifer)		
IV-C-5: GW Emerging Contaminants		IV-C-5-a Emerging Contaminants in Land Use Categories (Shallow Aquifer)		
IV-C-6: GW Nutrients		IV-C-6-a Nutrient Concentrations in Land Use Categories (Shallow Aquifer)		
IV-D: Sediment Quality	IV-D-1: Sediment Toxicants	IV-D-1-a Sediment Quality Triad		
	IV-D-2: Sediment Nutrients	IV-D-2-a Sediment Nutrient Concentration		
II: Land Cover	II-A: Landscape Vulnerability	II-A-1: Sea Level	II-A-1-a Sea Level/Relative Sea Level	
III: Material Cycles	III-A: Water Cycle	III-A-1: Mainstem Hydrograph	III-A-1-a Shoreline/Beach Width: Inundation Frequency	
		III-A-2: Sounds Water Balance	III-A-2-a Flows, Severity, Frequency, Duration of Droughts & Floods	
		III-A-3: Ground Water Levels	III-A-3-a Estuarine Residence Time	
	III-B: Aquatic Element of Carbon Cycle	III-B-1: Sequestered Carbon	III-B-1-a Ground Water Levels	
	III-D: Aquatic Element of Toxicants Cycle	III-D-1: Non-Metals Contaminants	III-D-1-a Stored Carbon in Water Column & Sediments	
			III-D-1-a Toxicant (TBD) Discharges	



A-P Ambient Monitoring Program

- Precise goals and specific measures for monitoring policy effectiveness should be designed and tested at the time that a policy is implemented
- Status Quo: APNEP 2000 monitoring survey update

APNEP Monitoring Proposal

- Justification for indicator
- Goal of sampling/monitoring program
 - What the optimum sampling/monitoring program will achieve and why that is important
- Existing sampling/monitoring program
 - Objectives - What the existing program is designed to measure.
 - Example: *Conduct periodic aerial mapping to monitor dramatic change of SAV presence over 5-year increments in four of six APES regions*
 - Methods
 - Costs
 - Data quality control (data quality objective)
 - Data analysis, statistical methods and hypotheses

APNEP Monitoring Proposal

- **Enhanced sampling/monitoring program**
 - Objectives - what the enhanced sampling/monitoring program is designed to measure.
 - Example: *Estimate the areal distribution and abundance of SAV along the western shorelines of APES and be capable of detecting significant change in SAV distribution and abundance*
 - Methods
 - Costs
 - Data quality control (data quality objective)
 - Data analysis, statistical methods and hypotheses
- **Reference(s)**
- **Contact Person**

Monitoring Integration Continuum

- **Independence:** Knowledge of partners monitoring strategies
- **Cooperation:** Taking advantage of common geography, timing
- **Collaboration:** Opportunities to leverage partners' monitoring networks
- **Integration:** Working toward a common set of regional ecosystem objectives

APNEP EBM Transition Team

Policy Board
Science & Technical
Advisory Committee
Citizens Advisory
Committee
State Planner
Federal Planner
EBM Tech Transfer
Staff



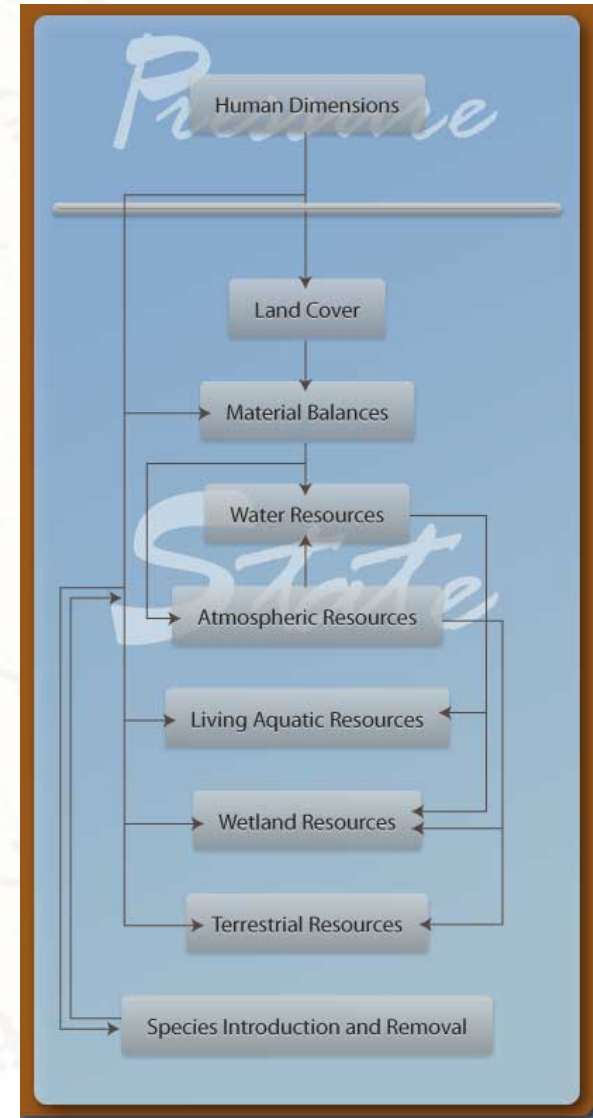
Step 1: Articulate program goals

- Objectives Hierarchy Structure
 - Goal-Objective-Management Action-Step (1994)
 - Goal-Subgoal-Objective-Management Action (2008-2010)
 - Goal-Outcome + Component-Objective-Action (2012)
- Objectives Hierarchy Content
 - Five Goals, 15 Objectives, 49 Actions (1994)
 - Three Goals, 12 Outcomes + 5 Components, 15 Objectives, 58 Actions (2012)

Step 2: Develop system level model for goal attainment

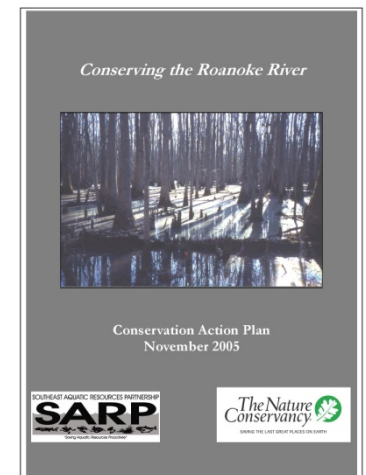
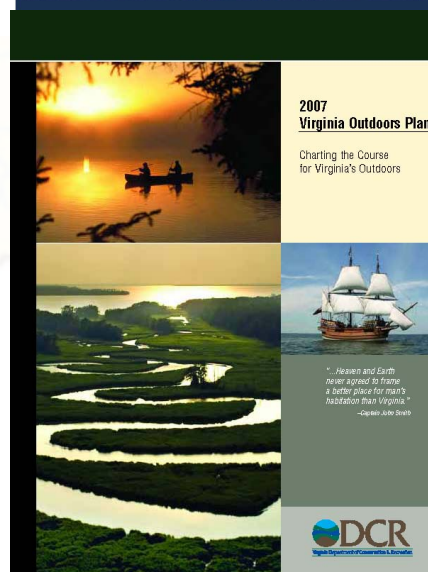
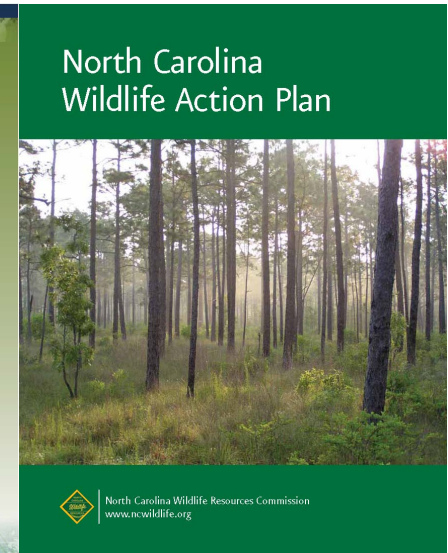
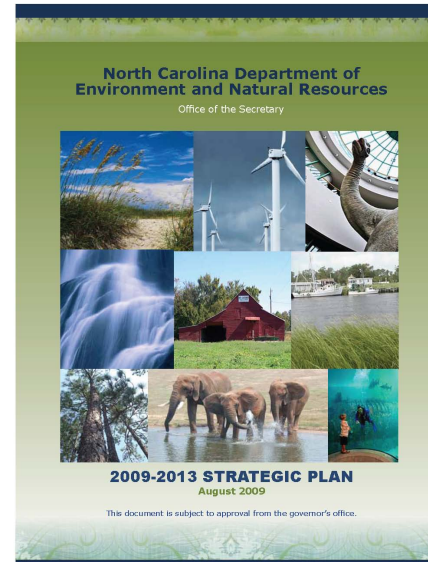
Ecological management actions (stressor mitigation) can impact multiple ecosystem endpoints

Multiple stressors (including other endpoints) impact directly and indirectly ecosystem endpoints



EBM Step 3: Assess current management efforts –identify gaps

- Directed by conceptual models
- Survey of partners' strategic/action plans
 - Specificity and publication date
 - Action extraction
 - Align with APNEP outcomes/strategies
- Interview senior management



Implement CCMP

- Fourth CCMP question
- Ten-year horizon
- **58 CCMP actions**
- Super-Aggregated into five components
- Aggregated into 15 CCMP objectives



2b. The extent and quality of upland, freshwater, estuarine and near-shore marine habitats fully support biodiversity and ecosystem function

Outcomes	Actions				Workgroups	
1a	A1.1	B1.1	C1.1	D1.1	E1.1	Freshwater Habitats and Fish Passage
1b	A1.2	B1.2	C1.2	D1.2	E1.2	Policy & Economics
1c	A2.1	B1.3	C1.3	D1.3	E1.3	Decision Support Tools
1d	A2.2	B1.4	C1.4	D1.4	E2.1	Education & Engagement
1e	A2.3	B1.5	C1.5	D1.5	E2.2	Water Quality Improvements
2a	A2.4	B2.1	C2.1	D2.1		Shorelines
2b	A2.5	B2.2	C2.2	D2.2		Contaminant Management
2c	A3.1	B2.3	C2.3	D2.3		Invasives
3a	A3.2	B2.4	C3.1	D3.1		Restoration Strategies
3b	A3.3	B2.5	C3.2	D3.2		Monitoring Networks
3c		B2.6	C3.3	D3.3		Oysters
3d		B3.1	C4.1			SAV
		B3.2	C4.2			
		B3.3	C4.3			
		C4.4				
		C5.1				Flows
		C5.2				
		C5.3				

Step 5: Develop monitoring program

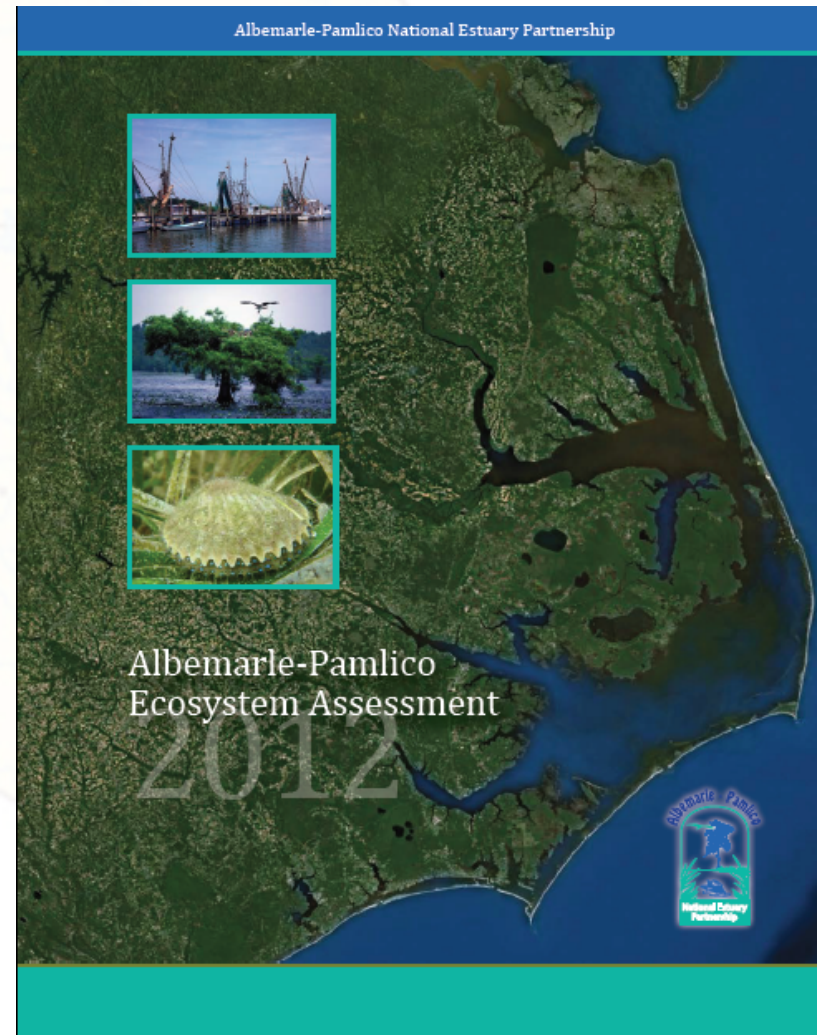
- Linking candidate indicators to CCMP outcomes
- Indicator-specific monitoring strategies
 - Justification for indicator
 - Goal of sampling/monitoring program
 - Existing sampling/monitoring program
 - Enhanced sampling/monitoring program
 - Reference(s)

Integrated monitoring strategy



Step 6: Assess performance

- “Interim” regional ecosystem assessment (2012)
 - Select provisional indicators
 - Status & trends from 1995 to present
 - Heinz Center format
- Phase 2 assessment
 - Diagnosis
- Phase 3 assessment
 - Forecasting



APNEP Ecosystem Assessment System-Wide: Chemical & Physical

- *Dissolved Oxygen Concentration Violations*
 - Why Is DO Concentration Important?
 - What Will This Indicator Report?
 - What Do the Data Show?
 - Why Can't This Entire Indicator Be Reported at This Time?
 - Understanding the Data
 - Technical Notes

Assessment Planning

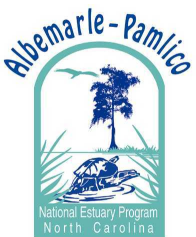
- “The greatest challenge in developing a large-scale biogeographic assessment is the synthesis and subsequent analysis of spatial data collected at different scales for varied objectives.”

Source: NOAA 2003, citing Gotway and Young 2002

Bioregional Assessment Questions

- What were historic ecological, social, and economic conditions, trends, and variability?
- What are current ecological, social, and economic conditions?
- What are trends and risks under current policies and management?
- What policy choices will achieve ecological sustainability consistent with social well-being?
- What are the implications of these choices?

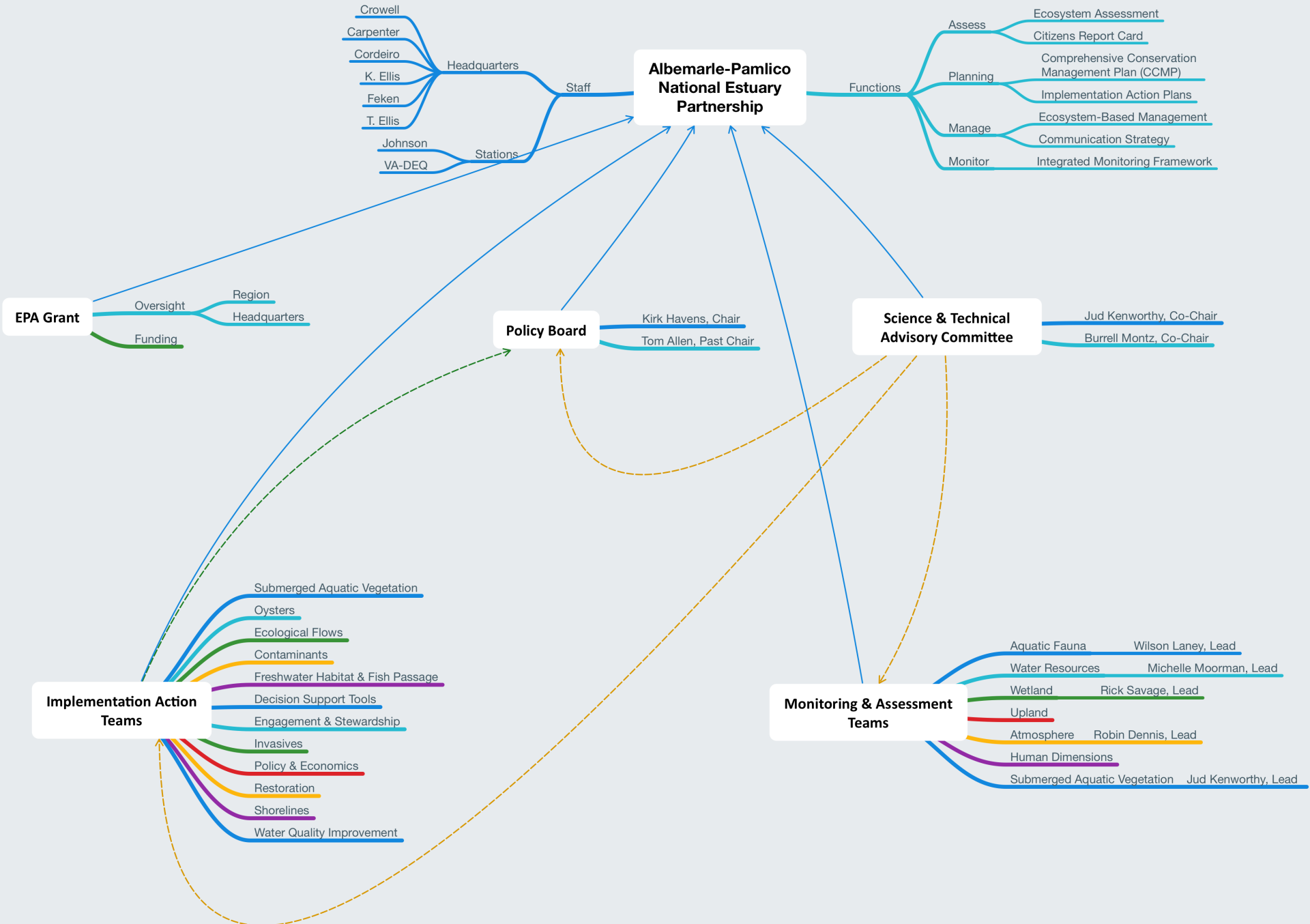
Source: Erman (1999)



Step 7: Manage adaptively

- Most difficult step?
- Senior management engagement
- Trigger levels in plan





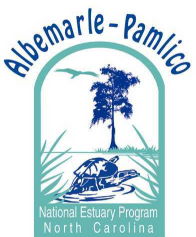
Category	Dimension	Indicator Type	Code	Provisional Indicator	Key Partner	Units	Event	Resolution	Issue	Frequency	Extent	Resolution	Extent	Frequency	
Empire State	Atmospheric Stressors	Air Physics, Climate Change	V-8-b	Designation	NC State Climate Office										
			BB-D-1-a	Designation by Land Cover Type	US-EPA, ORCA, NCEM										
	Liquid Stressors	Liquid Waste Generation	I-A-1-a	Wastewater Per Capita	DDNB DMQ										
			I-A-1-b	Water Reuse	DDNB DMQ										
			BB-D-1-a	Toxicant (TRB) Discharge	US-FWS-SIXIANNENC										
			IV-A-1-a	Sea Level/Relative Sea Level	US-ACE-NC										
	Terrestrial Stressors	Land Based Contaminants		Water Temperature											
			BB-D-1-a	Toxicant (TRB) Discharge	US-FWS-SIXIANNENC										
			IV-A-1-a	Toxicants from Land	US-FWS-SIXIANNENC										
			IV-C-1-a	Nutrient Concentrations in Land Use Categories (Shallow Aquifer)	USGS-NC										
			IV-C-1-b	E-nit in Land Use Categories (Shallow Aquifer)	USGS-NC										
			IV-C-1-c	Toxicant Concentrations in Land Use Categories (Shallow Aquifer)	USGS-NC										
	Land Based Sediment	Water Physics	IV-C-2-a	Emerging Contaminants in Land Use Categories (Shallow Aquifer)	USGS-NC										
			IV-A-2-a	Sediments from Land	NCEM										
			BB-D-1-a	Sedimentation in Wetlands	NCU										
			BB-D-1-a	Soil Loss from Agricultural Lands & Forests	NC-ORCA, NCEM, AG										
	Elemental Cycles	Carbon Cycle	BB-D-1-a	Designation by Land Cover Type											
			BB-D-1-a	Forest Carbon in Water Columns & Sediments	US-EPA, NCEM										
BB-C-1-a			Phosphorus Cycle Conditions	USGS											
BB-C-1-b	Sulfur Cycle Conditions	USFS-PA													
x A region where human concentration is maintained by a functioning ecosystem	x-A Waters are safe for personal contact	Swimming		Human Pathogen Concentration	NC-ORCA, DEH										
			IV-C-1-a	Drinking Water Contaminant Concentrations in Surface Waters	NCEM										
	x-B Designated surface and ground water supplies are safe for human consumption	Potable Surface Waters	IV-C-1-a	Sulfate in Surface Waters	USGS-NC										
			IV-C-1-a	Drinking Water Contaminant Concentrations in Water-supply Aquifer	USGS-NC										
	x-C Surface hydrologic regimes maintain regulated human uses	Potable Groundwaters	IV-C-1-a	Sulfate in Surface Waters	USGS-NC										
			BB-A-1-a	Flow, Severity, Frequency, Duration of Droughts & Floods	USGS-NC										
x-D Opportunities for recreation and access to public lands and waters are protected and enhanced	Recreation/Marine Habitats (Stressor)	IV-B-1-d	Fluoride Levels	US-NMMA-NC											
		IV-B-1-e	Endocrine Disruptors	US-NMMA-NC											
y A region where aquatic, wetland, and upland habitats support viable populations of native species	y-B The extent and quality of upland, freshwater, estuarine, and near-shore marine habitats fully support biodiversity and ecosystem function	Freshwater Habitats (Stressor)	IV-B-1-c	Freshwater Hard Bottom	NC-NCEM, VA, DCF										
			IV-B-1-a	Hydrological Alteration in Wetlands	NC-DMQ, US-DOE-ACE, US-DA-NRCS										
	y-A Appropriate hydrologic regimes support ecological integrity	Wetland Habitats (Stressor)	BB-E-1-b	Water Quality Toxicant Concentrations (e.g., Mercury, Non-Merch Pesticides in Wetland Biotas)	NC-ORCA, DMQ, VA-DMQ										
			IV-A-1-a	Dissolved Oxygen Concentration	NC-ORCA, DMQ, VA-DMQ										
			IV-B-1-c	Salinity	NCEM										
			BB-A-1-a	Flow, Severity, Frequency, Duration of Droughts & Floods	USGS-NC										
y-B Nutrients and pathogens do not harm species that depend on the waters	Estuarine/Marine Habitats (Stressor)	BB-A-1-b	Estimate Residence Time	USGS-NC											
		BB-A-1-c	(Shallow) Ground Water Levels	USGS-NC											
		IV-B-1-a	Chlorophyll a Concentration	NC-ORCA, DMQ, VA-DMQ											
		IV-A-1-a	Nitrogen & Phosphorus Loading	USGS-NC											
		IV-B-1-a	Nutrient Concentrations in Nonpoint-Sensitive Waters	USGS-NC											
		IV-D-1-a	Sediment Nutrient Concentration	US-NMMA-NC											
y-C Toxicity to worms and mollusks do not harm species that depend on the waters	Estuarine/Marine Habitats (Stressor)	IV-B-1-a	Toxicant Concentration												
		IV-B-1-a	Merch Concentration												
y-D Sediments do not harm species that depend on the waters	Estuarine/Marine Habitats (Stressor)	IV-B-1-a	Personal Care & Pharmaceutical By-Products/Nonpesticides	NC-ORCA, DEH, VA-DMQ											
		IV-D-1-a	Sediment Quality Toad	US-NMMA-NC											
Management Action	x-A Waters are safe for personal contact	Swimming	IV-B-1-a	Chlorophyll a Concentration	NC-ORCA, DEH										
			IV-B-1-a	Beach Action Days (Cleaning by Water Body Type: Beach, Freshwater River, Lake, Stream/Drain)		days									
	x-B Designated surface and ground water supplies are safe for human consumption	Potable Surface Waters	IV-B-1-b	WQ Standard Violations (Surface)	NCEM										
			IV-B-1-c	Acute WQ Problem Sites (Surface)	NCEM										
	x-C Surface hydrologic regimes maintain regulated human uses	Potable Groundwaters	IV-C-1-a	Drinking Water Standard Violations (Water-supply Aquifer)	USGS-NC										
			IV-C-1-b	Acute WQ Problem Sites (Water-supply Aquifer)	USGS-NC										
			IV-B-1-b	Water Quality in SAV Habitats & Shellfish Waters	NC-ORCA, DEH										
			IV-B-1-a	Water Quality in Nursery Areas	NC-ORCA, DEH										
	y-B Nutrients and pathogens do not harm species that depend on the waters	Estuarine/Marine Habitats (Stressor)	IV-B-1-a	Assess & Enumerate of Impaired Waters	NCEM										
			IV-B-1-b	WQ Standard Violations	NCEM										
			IV-B-1-c	Acute WQ Problem Sites	NCEM										
			IV-B-1-d	Dissolved Oxygen Standard Violations	NCEM										
			IV-B-1-e	Assess & Enumerate of Impaired Waters	NCEM										
			IV-B-1-f	WQ Standard Violations	NCEM										
	y-C Toxicity to worms and mollusks do not harm species that depend on the waters	Estuarine/Marine Habitats (Stressor)	IV-B-1-a	Assess & Enumerate of Impaired Waters	NCEM										
			IV-B-1-a, IV-B-1-b	Toxicant Standard Violations	US-FWS-SIXIANNENC										
			IV-B-1-a, IV-B-1-b	Merch Standard Violations	US-FWS-SIXIANNENC										
			IV-B-1-a	Acute WQ Problem Sites	NCEM										
y-D Sediments do not harm species that depend on the waters	Estuarine/Marine Habitats (Stressor)	IV-B-1-a	Assess & Enumerate of Impaired Waters	NCEM											
		IV-B-1-a, IV-B-1-b	Sediment Standard Violations	NCEM											
y-E Sediments do not harm species that depend on the waters	Estuarine/Marine Habitats (Stressor)	IV-B-1-a	Assess & Enumerate of Impaired Waters	NCEM											
		IV-B-1-a	Acute WQ Problem Sites	NCEM											

Indicator Planning Decisions

- **What indicator(s) map to each environmental outcome?**
- **What are the fair, good, and excellent health target values for each ecosystem outcome indicator?**
- **What is the expected trajectory of an indicator value, based on how CCMP actions are implemented?**
- **What is the “trigger” value for a given interval since action steps are implemented, outside of which means the system is not behaving as forecast and change in business (e.g., research, revised action step, partner commitment) is required?**

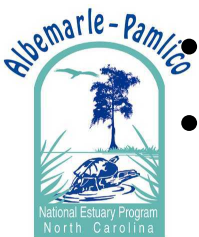
CCMP's Four Questions

- What is a **healthy** Albemarle-Pamlico Estuarine System?
- What is the **status** of Albemarle-Pamlico Estuarine System?
- What are the **biggest threats** to Albemarle-Pamlico Estuarine System?
- What **actions** should be taken that will move us from where we are today to a healthier Albemarle-Pamlico Sounds by 2022?



Water Monitoring & Assessment Refs

- NC-DNR&CD Coastal Water Quality Trends (1984)
- APES Baseline Water Quality Monitoring Plan (1988)
- USGS-NAWQA WQ Assessment of the A-P Basin (1995)
- EPA Elements of State Water Monitor & Assess (2003)
- NWQMC National WQ Monitor Network for US Coastal Waters and their Tributaries (2006)
- NRC Integrating Multiscale Observations, US Waters (2008)
- USGS Estuarine Monitoring Programs in the Albemarle Sound Study Area, NC (2014)
- EPA National Rivers & Streams Assessment 2008-2009: Technical Report (2016)
- EPA National Coastal Condition Assessment 2010 (2016)
- USGS Water Quality and Bed Sediment Quality in Albemarle Sound 2012-2014 (2016)



Effective Monitoring to Evaluate Ecological Restoration in the Gulf of Mexico

